

---

Appendix 3A.1 - Notification of dividend / distribution

---

Important Information

---

**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

---

Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

METLIFECARE LIMITED

**Registration Number****1.2 Registered Number Type**

other

ARBN 165 659 110

**1.3 ASX issuer code**

MEQ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday February 25, 2015

**1.6 ASX +Security Code**

MEQ

**ASX +Security Description**

ORDINARY FULLY PAID

---

Part 2A - All dividends/distributions basic details

---

**Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.**

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Wednesday December 31, 2014

**2A.4 +Record Date**

Thursday April 2, 2015

**2A.5 Ex Date**

Tuesday March 31, 2015

**2A.6 Payment Date**

Friday April 17, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

NZD - New Zealand Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

NZD 0.01500000

**2A.9a AUD equivalent to total dividend/distribution amount per +security****2A.9b If AUD equivalent not known, date for information to be released**

Friday April 17, 2015

**Estimated or Actual?**

Actual

**2A.9c FX rate (in format AUD 1.00 / primary currency rate)**

AUD 1.00

**FX rate (in format AUD rate/primary currency rate) Primary Currency**

NZD

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

No

**2A.11 Does the +entity have**

a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

**2A.13 Withholding tax rate applicable to the dividend/distribution**

15.000000

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

NZD

**3A.1b Ordinary Dividend/distribution amount per security**

NZD 0.01500000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

NZD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

NZD 0.01500000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

Shareholder dividend statements issued following payment on 17 April 2015.

## Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

**3F.1 Is a supplementary dividend/distribution payable?**

No

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Tuesday April 7, 2015 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Tuesday April 7, 2015

**End Date**

Monday April 13, 2015

**4A.5 DRP price calculation methodology**

The volume weighted average sale price in New Zealand dollars for an ordinary share calculated on all trades of ordinary shares which took place through the NZX Main Board in the 5 trading days immediately following the Record Date.

**4A.6 DRP Price (including any discount):**

NZD

**4A.7 DRP +securities +issue date**

Friday April 17, 2015

**4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Metlifecare has discretion to elect not to offer participation in the DRP to shareholders whose address is outside New Zealand or Australia. The participant not holding any ordinary shares over which Metlifecare has a lien or charge, which shares will not be eligible to participate in the DRP.

**4A.12 Link to a copy of the DRP plan rules**

<http://www.metlifecare.co.nz/wp-content/uploads/2014/05/6.-25-August-2014-Updated-Dividend-Reinvestment-Plan.pdf>

**Part 5 - Further information****5.1 Please provide any further information applicable to this dividend/distribution**

Not applicable

