

# Appendix 3D

## Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CSL Limited	99 051 588 348

We (the entity) give ASX the following information.

1	Date that an Appendix 3C or the last Appendix 3D was given to ASX	31 October 2014
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### Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
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### On-market buy-back

2	Name of broker who will act on the company's behalf	Merrill Lynch Equities (Australia) Limited, for purchases with a total consideration of up to approximately A\$350 million.	Citigroup Global Markets Australia Pty Ltd, for purchases with a total consideration of up to approximately A\$350 million.
3	Deleted 30/9/2001.		

+ See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

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	<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
4	<p>If the company/trust intends to buy back a maximum number of shares/units – that number</p> <p>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</p>	<p>Up to that number of shares for which the total buy-back consideration paid or payable is A\$950 million. The Company reserves the right to suspend or terminate the buy-back at any time.</p>
5	<p>If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back</p>	<p>Up to that number of shares for which the total buy-back consideration paid or payable is A\$950 million. The Company reserves the right to suspend or terminate the buy-back at any time.</p>
6	<p>If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention</p>	<p>No change.</p> <p>The Company intends to buy back shares in the period 13 November 2014 to 12 November 2015 (inclusive) or earlier if the maximum number of shares in Item 4 above is bought back prior to that date. The Company reserves the right to suspend or terminate the buy-back at any time.</p>
7	<p>If the company/trust intends to buy back shares/units if conditions are met – those conditions</p>	<p>N/A</p>

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<sup>+</sup> See chapter 19 for defined terms.

**All buy-backs**

8 Any other change	N/A	N/A
9 Reason for change	Appointment of broker.	
10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	None.	

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Company Secretary)

Date: 25 February 2015

Print name: Edward Bailey

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<sup>+</sup> See chapter 19 for defined terms.