



# MARKET RELEASE

25 February 2015

**ARENA REIT**

**TRADING HALT**

The securities of Arena REIT (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 February 2015 or when the announcement is released to the market.

Security Code:        ARF

Kate Kidson  
**Principal Adviser, Listings Compliance (Melbourne)**



25 February 2015

Ms Kate Kidson  
ASX Limited  
Level 4 North Tower Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Kate

**Arena REIT - Request for trading halt**

Pursuant to ASX Listing Rule 17.1, Arena REIT Management Limited ACN 600 069 761 in its capacity as responsible entity of Arena REIT No 1 ARSN 106 891 641 and Arena REIT No 2 ARSN 101 067 878 and Arena REIT Limited ACN 602 365 186 (ASX Code: ARF) (together, **Arena REIT**) requests a trading halt of Arena REIT stapled securities effective from the commencement of trading today, Wednesday 25 February 2015.

In accordance with ASX Listing Rule 17.1, Arena REIT provides the following information to ASX:

- (a) the trading halt is sought pending an announcement by Arena REIT in relation to a proposed institutional placement. The trading halt is necessary to prevent trading taking place on an uninformed basis and to allow the institutional placement to take place in an orderly manner;
- (b) Arena REIT requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market concerning the outcome of the institutional placement and the commencement of trading on Thursday 26 February 2015; and
- (c) Arena REIT is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Please contact me if there are any queries regarding this request

Yours sincerely

Gareth Winter  
Company Secretary  
Arena REIT Limited ACN 602 365 186  
Arena REIT Management Limited ABN 28 600 069 671