



25 February 2015

Manager Announcements
Company Announcements Office
Australian Securities Exchange
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Summary of Announcement

Renounceable rights issue – issue of shares

Details of Announcement

The Company wishes to advise that it has issued 53,118,035 shortfall shares from the renounceable rights issue to the underwriter, Great Central Resources Corp.

Yours faithfully,

PETER LEE
Company Secretary