

Form 604

Corporations Law Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Top End Minerals Ltd

ACN/ARSN 124 943 728

1. Details of substantial holder (1)

Name Merlin Diamonds Limited

ACN (if applicable) 009 153 119

There was a change in the interests of the substantial holder on 25 / 02 / 2015

The previous notice was given to the company on 11 / 02 / 2015

The previous notice was dated 11 / 02 / 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	21,811,770	27.6801%	21,811,770	16.53%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class & number of securities affected	Person's votes affected
25/02/2015	Merlin Diamonds	Dilution following rights issue	N/A	N/A	Merlin Diamonds

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merlin Diamonds Limited	Merlin Diamonds Limited	Merlin Diamonds Limited	Beneficial owner	Ordinary 21,811,770	16.53%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the Substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN(if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are:

Name	Address
Merlin Diamonds Limited	PO Box 6315, St Kilda Road Central, Melbourne, VIC 8008

Signature

print name **PETER LEE**

Capacity : **CFO & SECRETARY**

sign here



Date : **25 February 2015**