

ASX Announcement & Media Release

MDS Financial Group Limited

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ASX Code: MWS

Board Resignation

MDS Financial Limited (ASX: MWS) ("MDS" or "the Company") advises that Mr Peter Stirling has resigned from the position of Independent Non-Executive Director at MDS, effective as of February 26 2015.

Mr Stirling has retired to enjoy time away from the corporate sector and focus on personal interests.

MDS Executive Chairman, Mr Richard Symon, commented: "We thank Peter for his outstanding contribution to MDS, both financially and strategically over the past 2 years in the role of Chairman and Independent Non-Executive Director. His retirement from the Board has been planned for several months and on behalf of the Board I wish him well for any future endeavours."

The Company is currently speaking to suitably qualified individuals to join the Board in an Independent role and the Company expects to make an appointment shortly.

– ENDS –

All market announcements are available to view at www.mdsfinancial.com.au/asx and at www.asx.com.au.

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ABOUT MDS FINANCIAL GROUP

MDS Financial Group is a full-service corporate advisory and capital markets specialist with clients in Australia and the Asia-Pacific region. The Company is listed on the Australian Securities Exchange Ltd (ASX), and has three licensed subsidiaries. One of its licensed subsidiaries is an ASX market participant, with institutional and third-party wholesale brokerage facilities underpinned by substantial retail online trading and market data services. MDS recently completed a transaction to acquire 100% of Sequoia Financial Group, which delivers financial products and services to self-directed investors, SMSF Trustees and their advisers through its wholly owned subsidiaries, Sequoia Superannuation Pty Ltd, Sequoia Asset Management Pty Ltd and Sequoia Specialist Investments Pty Ltd. SFG provides general advice to retail clients, is a leading originator of structured financial products and provides administration services to self-managed superannuation funds. Through the acquisition of SFG, MDS has now become a fully diversified financial services firm, offering an unrivalled suite of products and services to the sector.