



MARKET RELEASE

27 February 2015

Bass Strait Oil Company Ltd

TRADING HALT

The securities of Bass Strait Oil Company Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 3 March 2015 or when the announcement is released to the market.

Security Code: BAS

Kobe Li
Senior Adviser, Listings Compliance (Melbourne)



BASS STRAIT OIL COMPANY LTD

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27 February 2015

Mr Kobe Li
ASX Limited
Level 45, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By Email: zheng.li@asx.com.au

Dear Kobe,

Trading Halt Request

I confirm that Bass Strait Oil Company Ltd ("the Company") wishes to request a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1:

- The reason for the trading halt is to allow the Company to prepare an announcement for release to the market in relation to a proposed material equity raising.
- The trading halt is to last until the earlier of the Company's releasing an announcement, or the commencement of trade on Tuesday, 3rd March 2015.
- We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you require any further information concerning this matter.

Yours faithfully
BASS STRAIT OIL COMPANY LTD

Robyn Hamilton
Company Secretary