



Shenhua International Limited

ACN 134 436 730

Level 41, ANZ Tower
55 Collin Street
Melbourne, VIC 3000
Australia

2 March 2015

ASX Listings Compliance
Level 4 Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Attn: Ms Simone Papas
Adviser

Dear Ms Papas,

Late lodgment of half-yearly report for period ending 31 December 2014

Shenhua International Limited (the **Company**) (ASX Code: SHU) is continuing its efforts in the preparation of the half-yearly report for the six months ending 31 December 2014. The Company is not yet in a position to release the half-yearly report to the market, and thereby have the suspension on trading in the Company's securities to be lifted.

The Company's preparation of its financial reports and auditing activities are undertaken primarily in China where the Company's business operations are located. This requires coordination between the Company's Australian auditor, Grant Thornton, and accounting staff in China. Due to the Chinese Lunar New Year holidays in China during late February 2015, this inadvertently caused a disruption to the Company's work operations in China and consequently a delay in its preparation of accounts for the half-yearly report.

The Company is working with its auditor to complete the half-yearly report as soon as possible so that trading of its securities can resume. It is expected that lodgment will take place within two weeks.

Yours sincerely

Tao Xue

Company Secretary

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