

2 March 2015

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Generation Healthcare REIT (ASX Code: GHC)  
Taxation Components – Distribution for the half year ended 31 December 2014**

Detailed below are the tax components for the distribution of 4.2000 cents per unit paid by Generation Healthcare REIT for the half year ended 31 December 2014 for Australian managed investment trust withholding tax purposes.

The distribution was paid to unitholders on Friday 27 February 2015.

	December period Cents per unit
Fund Payment Amount	1.4870
Interest	0.0209
Tax deferred amount	2.6921
<b>Total Distribution</b>	<b>4.2000</b>

In accordance with Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 1.4870 cents per unit in respect of the income year ending 30 June 2015.

Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the annual tax statement which will be sent to unitholders in August 2015.

For further information please contact Investor Relations on 1800 996 456.

Yours sincerely



**John Freemantle**  
Company Secretary

#### **About Generation Healthcare REIT**

**Generation Healthcare REIT (ASX code: GHC)**, is Australia's only ASX listed real estate investment entity that invests exclusively in healthcare property.

The portfolio of twelve properties includes hospitals, medical centres, laboratories and other purpose-built healthcare facilities. The Fund partners with high quality healthcare tenants with well-diversified income streams. The Fund has total assets under management of \$342 million with investments located in Victoria, New South Wales and Queensland.

[generationreit.com.au](http://generationreit.com.au)

#### **About APN Funds Management Limited**

APN Funds Management Limited (APNFM) is the Responsible Entity of Generation Healthcare REIT. The Board of APNFM consists of four directors, three of which, including the Chairman are Independent Directors. APNFM is a wholly owned subsidiary of APN Property Group Limited (APN) (ASX code: APD), a specialist real estate investment manager.

Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutions, superannuation funds, high net worth and individual investors. APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.