AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

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4 March 2015

Australian Securities Exchange Limited Company Announcements Office Exchange Centre 20 Bridge Street Sydney NSW 2000

DIVIDEND REINVESTMENT PLAN

Australian United Investment Company Ltd wishes to advise that the price for the ordinary shares to be issued to participants in the Dividend Reinvestment Plan for the interim dividend, payable on 17 March 2015 will be \$8.5764.

Yours sincerely,

A J Hancock Company Secretary