

## Form 603

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

To Company Name/Scheme SRG LIMITED

ACN/ARSN 006 413 574

#### 1. Details of substantial holder (1)

Name MR PETER JOHN MCMORROW <THE MCMORROW SUPERANNUATION FUND>

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 02/03 /2015

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	3,376,608	3,376,608	5.36%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr Peter John McMorro <The McMorro Superannuation Fund>	Legal and beneficial holder of shares in SRG Limited	3,376,608 Ordinary shares and 400,000 Unlisted Options Vesting on 31 July 2016 with exercise price of 82.7 cents (exp date 19 November 2018)

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr Peter John McMorro <The McMorro Superannuation Fund>	Mr Peter John McMorro <The McMorro Superannuation Fund>	Mr Peter John McMorro	3,376,608 Ordinary shares and 400,000 Unlisted Options Vesting on 31 July 2016 with exercise price of 82.7 cents (exp date 19 November 2018)

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mr Peter John McMorro <The McMorro Superannuation Fund>	2 March 2015	\$230,240.31		351,064 Ordinary shares
	12 December 2014	\$17,286.11		35,000 Ordinary shares
	11 December 2014	\$252,502.50		500,000 Ordinary shares

