

5 March 2015

ASX Release

Unity Mining Limited  
ABN 61 005 674 073

**Corporate Details:**

ASX Code: UML

*Issued capital:*  
1140M ord. shares  
9.6M unlisted Perf. Rights

*Substantial Shareholders:*  
Moly Mines Ltd 196.5M (17.3%)  
LionGold Corp 117.1M (10.3%)

*Directors:*  
Non-Executive Chairman:  
Clive Jones  
Managing Director:  
Andrew McIlwain  
Non-Executive Directors:  
Ronnie Beever  
Gary Davison

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## Henty continues strong production results

Unity Mining Limited (ASX:UML) (**Unity** or the **Company**) is pleased to report continued strong production performance in January and February at its Henty Gold Mine in Tasmania, primarily due to the processing of ore from both the Darwin South and Read Zones that have yielded higher than forecast gold grades.

Based on preliminary unaudited results for the first two months of the March quarter, Henty has produced 10,414 oz gold, some 30% ahead of plan. Cash costs (including royalties) over the same period are estimated at \$886/oz, compared with an average realised gold price of \$1576/oz.

Andrew McIlwain, Unity's Managing Director & CEO commented "This production performance is forecast to continue through March and with the company on track to deliver a production result for the quarter well ahead of target, we are confident in lifting our full year production guidance to 45,000 to 50,000 ounces.

"This will be the fourth successive quarter of better than budget performance from Henty and the sustained focus on cost control, and a strategy of maximising cash generation from the operation, is expected to see a significant increase on the \$12.3m cash at bank – as reported in the December quarterly - by the end of March" said Mr McIlwain.

The company will provide full details including final production and financial results in early April with the release of its March 2015 Quarterly Report.