



INSOLVENCY & BUSINESS RECOVERY

Ref: CJP:LTB:CJS

5 March 2015

Kobe Li
Senior Advisor
Compliance Listing (Melbourne)
ASX Compliance Pty Limited
Level 4, Rialto Tower
525 Collins Street
MELBOURNE VIC 3000

By Fax: 1300 135 638

Dear Sir,

RE: BCD RESOURCES NL (RECEIVERS AND MANAGERS APPOINTED)
ACN: 057 793 834 ("the Company")
RELIEF FROM FINANCIAL REPORTING REQUIREMENTS

As you are aware, on 21 January 2015, MKS Precious Metals (Australia) Pty Limited appointed Mr Bryan Collis and myself as Receivers and Managers of all present and after acquired property of the Company subject to a General Security Deed executed by the Company on 13 November 2014.

The Company was required to lodge its half year financial statements on 28 February 2015. However, the Company was unable to prepare the necessary accounts due to the disruption of the Company's routine and the circumstance leading to our appointment.

Notification of Relief to lodge Outstanding Reports

I have notified the Australian Securities and Investment Commission that I am relying on relief under Class Order 03/392 for the deferment of the lodging and distributing of the Part 2M.3 reports for a period of 6 months after our appointment as Receivers and Managers.

Shareholder Queries

Should shareholders have any queries during the deferral period, then they should contact Mr Cormac Smith of my office.

Yours faithfully,

BCD RESOURCES NL (RECEIVERS AND MANAGERS APPOINTED)

CHRISTOPHER J. PALMER
RECEIVER AND MANAGER

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