



9 March 2015

**ASX ANNOUNCEMENT**  
Via Electronic Lodgement

**Moreton Resources –Research and Development Refund**

Moreton Resources Limited (ASX:MRV) would like to inform the market that as of today, it has received its determination on the 2012 amendment claim. As outlined to the market in December of 2014, the Company had lodged a modest claim in alteration to its 2012 Research and Development Incentive program. This was an outcome of significant work done by MRV and its tax partners.

The refund is as follows –

**\$498,000** in a cash return due the 2012 amendment (lodged 12 December 2014)

**\$ 30,932** in associated interest due from that amended lodgment.

The Company would also like to inform the market, it has completed all of its historical reviews from 2008 forward, and as such is working with our tax partners on the imminent lodgment of our 2013 amended claim which is to be substantial in nature.

It is also expected that this subsequent lodgment may have a minor impact upon today's announced return, in the vicinity of \$20,000 to \$30,000 in the negative.

Whilst the market will be updated within the coming days regarding the additional 2013 lodgment, MRV advises the market that whilst an additional claim will be lodged, it will be subject to the due process and determinations by the relevant decision makers within the respective Government Departments.

We will advise the market of further updates upon this process, when a lodgment and subsequent determination is made.

-ENDS-

For and on behalf of the Board

**Kate O'Donohue**  
Company Secretary