

**K2 Asset Management Holdings Ltd**

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The Manager, Announcements  
ASX Market Announcements  
4th Floor, 20 Bridge Street  
SYDNEY NSW 2000  
By E-lodgment

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Dear Manager

**K2 Asset Management Holdings Ltd (KAM): Listed Investment Company update**

In response to recent media commentary, K2 Asset Management Ltd, a wholly owned subsidiary of K2 Asset Management Holdings Ltd (KAM), wishes to clarify the status of its plan to launch a Listed Investment Company. K2 Asset Management Ltd continues to explore this option along with a range of listed alternatives to further its distribution channels.

Yours sincerely

Hollie Wight  
Company Secretary