



Shenhua International Limited

ACN 134 436 730

Level 41, ANZ Tower
55 Collin Street
Melbourne, VIC 3000
Australia

16 March 2015

ASX Listings Compliance
Level 4 Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Attn: Ms Simone Papas
Adviser

Dear Ms Papas,

Late lodgment of half-yearly report for period ending 31 December 2014

Shenhua International Limited (the **Company**) (ASX Code: SHU) is continuing its efforts in the preparation of the half-yearly report for the six months ending 31 December 2014. Following the previous announcement on 2nd of March 2015, the Company is still not yet in a position to release the half-yearly report to the market and thereby lift the suspension on trading.

The Company is working with its auditor to complete the half-yearly report as soon as possible so that trading of its securities can resume as soon as possible.

Yours sincerely

Tao Xue

Company Secretary

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