

RECORD DATE FOR INTEREST ON CONVERTIBLE NOTES

17 March 2015, Melbourne: Stokes Limited (ASX Code: SKS) advises that it will be making an interest payment on its Convertible Notes (SKSG) on 7 April 2015. The payment will be for 90 days, being the period from 1 January 2015 to 31 March 2015 (inclusive).

The key information on the above payment is as follows:

Ex-Date	Tuesday, 24 March 2015
Record Date	Thursday, 26 March 2015
Interest payment date	Tuesday, 7 April 2015
Face value of each Note	\$0.35
Interest Rate	10%
Interest payment	0.8630 cents per Note

For further information please contact Mr Hemant Amin, Company Secretary, on (03) 9845 8300.