



MARKET RELEASE

19 March 2015

Merlin Diamonds Limited

TRADING HALT

The securities of Merlin Diamonds Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 23 March 2015 or when the announcement is released to the market.

Security Code: MED

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



19 March 2015

ASX Limited
Level 4, North Tower Rialto
525 Collins Street
Melbourne Vic 3000

Dear Dean

Trading Halt

The Directors request ASX to put Merlin Diamonds Limited into a trading halt at the commencement of trading on 19 March 2015.

For the purpose of Listing Rule 17.1, the Company advises the following:

1. (i) Announcement in relation to funding; and
(ii) Capital raising.
2. The announcement referred to in 1 (i) is currently being prepared. The Directors anticipate an announcement by midday Melbourne time today.
3. In respect to the capital raising, the Company expects the capital raising to be completed by Friday 20 March 2015 therefore an announcement to the market prior to the commencement of trading on 23 March 2015.
4. The Directors are not aware of any reason why the trading halt should not be granted and the Company is not aware of any other information the market should be aware of

If you require any further information, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Peter Lee', is positioned above the printed name.

PETER LEE
Chief Financial Officer
& Company Secretary