

Notice reference number: 0244.15.03

Notice date: 20/03/2015

What's this about?

Effective date: 20/03/2015

- ☒ ASX Trade ☐ ASX 24
- ☒ Trading ☐ Clearing ☐ Settlement
- ☐ Operations ☐ Technology ☐ Market Data ☐ Rules ☐ Compliance ☐ Risk ☒ Other

National Australia Bank Limited- Deferred settlement trading- Capital Notes (ASX Code: NABPC)

On 17 February 2015, National Australia Bank Limited ("NAB") announced an offer of capital notes ("Capital Notes"). Please refer to the Replacement Prospectus dated 25 February 2015 for information regarding the terms of issue of the Capital Notes.

DEFERRED SETTLEMENT TRADING

It is expected that the Capital Notes will commence trading on a deferred settlement basis from 12pm AEDT on Monday, 23 March 2015 (ASX Code: NABPC).

The indicative timetable is as follows.

Monday 23 March 2015	Deferred settlement trading expected to commence from 12pm AEDT. ASX Code: NABPC
Thursday 26 March 2015	Holding statements despatched by Last day of deferred settlement trading
Friday 27 March 2015	T + 3 trading commences
Wednesday 1 April 2015	First settlement date

What do I need to do and by when?

For further information refer to NAB's Replacement Prospectus dated 25 February 2015.

Need more information?

Please call the NAB Information line on 1300 367 647 (within Australia) or +61 3 9415 4299 (International), Monday to Friday 8.30 am to 7.30 pm AEDT.

Website: www.nab.com.au/ncnooffer

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