

**ViaGOLD Capital Limited**  
**(ARBN 070 352 500)**

**Announcement to**  
**Australian Securities Exchange Limited (“ASX”)**  
**(ACN 008 624 691)**

16<sup>th</sup> March 2015

To: Australian Securities Exchange Limited (“ASX”)  
Company Announcements Office  
10<sup>th</sup> Floor, 20 Bond Street  
Sydney NSW

**Results of 2014 Annual General Meeting**

“Announcement pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporation Act”

At the Annual General Meeting of the Company held on 16<sup>th</sup> March 2015, the following resolutions were passed as ordinary resolutions on a show of hands:

1. It was resolved that the audited financial statements and the reports of directors and auditors for the period ended 31<sup>st</sup> March 2014 be adopted.
2. It was resolved that Ms. Mulei Shi be re-elected as Director of the Company.
3. It was resolved the Mr. Yan Wang be re-elected as Director of the Company
4. It was resolved that Mr. Cong Ou Yang be elected as Director of the Company
5. It was resolved that Cheng & Cheng Limited be appointed as auditors and that the board of directors be authorized to fix their remuneration.
6. It was resolved that the issue of 8,000,000 Ordinary Shares be issued and shall be allotted to private, professional investors.
7. It was resolved that the issue of 6,000,000 Options be issued and shall be allotted to private, professional investors.

The proxy votes exercisable by all proxies validly appointed were as follows:-

Resolution	For	Against	Abstain	Disreccion
1	20,962,290	0	0	0
2	20,962,290	0	0	0
3	20,962,290	0	0	0
4	20,962,290	0	0	0
5	20,962,290	0	0	0
6	20,962,290	0	0	0
7	20,962,290	0	0	0

Kenneth Kwing Chuen Tang  
Company Secretary