



MARKET RELEASE

23 March 2015

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Merlin Diamonds Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company in relation to a proposed capital raising.

Security Code: MED

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



23 March 2015

ASX Limited
Level 4, North Tower Rialto
525 Collins Street
Melbourne Vic 3000

Dear Dean

Suspension of Trading

The Directors request ASX to suspend trading in Merlin Diamonds Limited from the commencement of trading on 23 March 2015.

The Company is still undertaking its capital raising referred to in its announcement of 19 March 2015.

If you require any further information, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to read "Peter Lee".

PETER LEE
Chief Financial Officer
& Company Secretary