

23 March 2015

**Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000**

COMPLETION OF CAPITAL CONSOLIDATION

Goldminex Resources Limited (**Company**) wishes to advise that the 10:1 consolidation of the Company's securities as announced on 13 March 2015 and approved by shareholders at the general meeting on 16 March 2015 has been completed and that dispatch of new holding statements to existing shareholders will occur on 27 March 2015.

The Company's current capital structure is as follows:

Quoted

12,279,355 fully paid ordinary shares

Unquoted

200,000 unlisted options exercisable at 30 cents each expiring on 23 February 2018.



**Wayne Longbottom
Secretary**