

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme MYER HOLDINGS LTD

ACN/ARSN 14 119 085 602 (ABN)

1. Details of substantial holder(1)

Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures
ACN/ARSN (if applicable) to this form)

The holder ceased to be a substantial holder on 20 /03 /15
The previous notice was given to the company on 10 /02 /14
The previous notice was dated 06 /02 /14

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	Annexure A & C				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure B	

Signature

print name Kayla McGrory

capacity *Authorised Signatory

sign here

date 24 / 03 /2015

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 4 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

24-Mar-15
Kayla McGrory Authorised Signatory **Date**

2. Changes in relevant interests

MYER HOLDINGS LTD (MYR)						
Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		Class (6) and number of securities affected		Person's votes affected
09-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	110,198	110,198
09-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	5,040	5,040
10-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.80	ord	6,113	6,113
10-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	50,090	50,090
10-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.80	ord	48,980	48,980
10-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.80	ord	3,606	3,606
10-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.80	ord	12,349	12,349
10-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.80	ord	2,030	2,030
11-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	240,432	240,432
12-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.85	ord	121,413	121,413
12-Feb-15	BlackRock Advisors (UK) Limited	on mkt sell	1.82	ord	-6,568	-6,568
12-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.82	ord	2,331	2,331
12-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.82	ord	-12,497	-12,497
12-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	9,441	9,441
13-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	80,144	80,144
13-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	90,162	90,162
13-Feb-15	BlackRock Institutional Trust Company, National Association	in specie	n/a	ord	162,808	162,808
13-Feb-15	BlackRock Institutional Trust Company, National Association	on mkt buy	1.86	ord	17,000	17,000
16-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.88	ord	41,915	41,915
17-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	60,108	60,108
18-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.88	ord	8,039	8,039
18-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	50,090	50,090

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		Class (6) and number of securities affected		Person's votes affected
18-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.88	ord	45,111	45,111
18-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.88	ord	9,394	9,394
18-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.88	ord	47,107	47,107
18-Feb-15	BlackRock Advisors (UK) Limited	on mkt sell	1.88	ord	-2,787	-2,787
18-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	1,818	1,818
18-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	4,760	4,760
18-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.88	ord	1,489	1,489
18-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.88	ord	5,191	5,191
18-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	1,120	1,120
20-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.89	ord	227,151	227,151
20-Feb-15	BlackRock Institutional Trust Company, National Association	on mkt buy	1.90	ord	30,058	30,058
23-Feb-15	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	ord	102,025	102,025
24-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	9,441	9,441
24-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.88	ord	235,120	235,120
24-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	1,010	1,010
25-Feb-15	BlackRock Institutional Trust Company, National Association	in specie	n/a	ord	21,429	21,429
25-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	52,640	52,640
26-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.89	ord	7,549	7,549
26-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	15,735	15,735
26-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	120,216	120,216
26-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.89	ord	-128,932	-128,932
26-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.89	ord	32,316	32,316
26-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.89	ord	2,731	2,731
26-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.89	ord	100,314	100,314
26-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	7,560	7,560
26-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.89	ord	-20,834	-20,834
26-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.89	ord	9,997	9,997
26-Feb-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.89	ord	5,000	5,000
27-Feb-15	BlackRock Fund Advisors	in specie	n/a	ord	6,294	6,294

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		Class (6) and number of securities affected		Person's votes affected
02-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	70,126	70,126
02-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	5,040	5,040
02-Mar-15	BlackRock Institutional Trust Company, National Association	on mkt buy	1.66	ord	13,487	13,487
02-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.66	ord	1,554	1,554
02-Mar-15	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	ord	210,137	210,137
03-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	40,072	40,072
03-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.66	ord	-128,933	-128,933
03-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.66	ord	-20,835	-20,835
03-Mar-15	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	ord	-312,162	-312,162
04-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.60	ord	16,614	16,614
04-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	80,144	80,144
04-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.60	ord	137,860	137,860
04-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.60	ord	21,184	21,184
04-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.60	ord	38,261	38,261
04-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.60	ord	11,696	11,696
04-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.60	ord	4,303	4,303
05-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	50,090	50,090
06-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.67	ord	196,363	196,363
09-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	60,108	60,108
09-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	2,240	2,240
10-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	9,441	9,441
10-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.68	ord	21,545	21,545
10-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	1,010	1,010
11-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	80,144	80,144
12-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	40,072	40,072
12-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	4,086	4,086
12-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.61	ord	-12,921	-12,921
13-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt buy	1.57	ord	1,554	1,554
16-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.58	ord	-16,296	-16,296

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		Class (6) and number of securities affected		Person's votes affected
18-Mar-15	BlackRock Fund Advisors	on mkt sell	1.54	ord	-975,618	-975,618
18-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.54	ord	-12,609	-12,609
18-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.54	ord	-24,103	-24,103
18-Mar-15	BlackRock Fund Advisors	in specie	n/a	ord	5,040	5,040
20-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.36	ord	-19,642	-19,642
20-Mar-15	BlackRock Fund Advisors	on mkt sell	1.35	ord	-13,754,149	-13,754,149
20-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.36	ord	-162,518	-162,518
20-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.36	ord	-10,947	-10,947
20-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.36	ord	-85,886	-85,886
20-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.35	ord	-14,222	-14,222
20-Mar-15	BlackRock Investment Management, LLC	on mkt buy	1.35	ord	28,338	28,338
20-Mar-15	BlackRock Asset Management Canada Limited	on mkt sell	1.35	ord	-16,470	-16,470
20-Mar-15	BlackRock Asset Management Canada Limited	on mkt sell	1.35	ord	-183,477	-183,477
20-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.36	ord	-44,116	-44,116
20-Mar-15	BlackRock Institutional Trust Company, National Association	on mkt sell	1.35	ord	-3,950	-3,950
20-Mar-15	BlackRock Investment Management (Australia) Limited	on mkt sell	1.36	ord	-13,211	-13,211

Annexure B

This is Annexure B of 1 page referred to in form 605 Notice of ceasing to be a substantial shareholder

Kayla McGrory, Authorised Signatory	24-Mar-15 Date
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4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Advisors (UK) Ltd.	Murray House 1Royal Mint Court London, EC3N 4HH, UK
BlackRock Asset Management Canada Limited	161 Bay Street, Suite 2500 Toronto, Ontario M5J 2S1
BlackRock Asset Management North Asia Limited	16/F, 2 Queen's Road Cheung Kong Center Hong Kong
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105
BlackRock Institutional Trust Company, National Association	400 Howard Street San Francisco, CA, 94105
BlackRock Investment Management (Aust) Ltd (ACN 006 165 975)	Level 26, 101 Collins St Melbourne Australia
BlackRock Investment Management, LLC	1 University Square Drive, Princeton, NJ 08540

Annexure C (605)

This is Annexure C (605) of 1 page referred to in 605 Notice of ceasing to be a substantial shareholder

Kayla McGrory, Authorised Signatory
Date 24-Mar-15

Type of agreement:	Global Master Securities Lending Agreement
Parties to agreement:	Party A - Citigroup Global Markets Limited Party B - HSBC Institutional Trust Services (Asia) Limited
Transfer date:	Refer to Annexure A (transactions identified as collateral transfers)
Holder of voting rights:	BlackRock Asset Management North Asia Limited (as investment manager for the funds)
Are there any restrictions on voting rights? If yes, detail	Yes. Unless otherwise agreed between the parties, the Registered Owner will not exercise any voting rights.
Scheduled return date (if any):	Not applicable.
Does the borrower have the right to return early? If yes, detail	Yes. Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation of one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowed securities - as the Borrower was to borrow the securities issued by it (or its sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted. Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any time provided that it "shall cease to have such entitlement if an Act of Insolvency with respect to any Security Issuer or any of the Borrower's or any Security Issuer's affiliates has occurred, or any such person takes any steps preparatory to any of the matters which would constitute an Act of Insolvency
Does the lender have the right to recall early? If yes, detail	Yes, at notice.
Will the securities be returned on settlement? If yes, detail any exceptions	Yes.

A copy of this agreement will be provided to MYER HOLDINGS LTD or the Australian Securities and Investments Commission upon request.