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NAB confirms redemption of US\$800 million Trust Preferred Securities II

Further to its announcement on 22 January 2015, NAB has today announced that all outstanding US\$800 million Trust Preferred Securities II (**TPS II**) issued by National Capital Trust II (Delaware) and guaranteed by NAB, were redeemed on 23 March 2015.

The TPS II were redeemed for cash at par value, being US\$1,000 per TPS II, plus accrued and unpaid distributions.

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