



(Subject to Deed of Company Arrangement)

27 March 2015

ASX Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Stanfield Funds Management Limited
(Subject to Deed of Company Arrangement) (the "Company")
ACN 006 222 395

ENTITLEMENT OFFER SHORTFALL NOTIFICATION

Stanfield Funds Management Limited ("Stanfield"; ASX: SFN), advises that the recent 1 for 1 non-renounceable entitlement offer ("Entitlement Offer") at an issue price of \$0.25 per share, closed on 24 March 2015.

The Board advises that, including additional shares applied for, shareholders subscribed for a total of 73,368 shares totalling \$18,342. This comprises 64,613 entitlement shares and 8,755 of additionally subscribed shares.

The maximum number of shares under the issue was 4,720,594, resulting in a shortfall of 4,647,226 shares. In accordance with section 1.5 of the Entitlement Offer Prospectus dated 4 March 2015, the Company reserves the right to issue the shortfall shares at its discretion subject to Stanfield's obligations under the Underwriting Agreement.

The number of shares subscribed as referred above may be reduced if there are any dishonoured cheques in the funds banked.

The Board would like to express appreciation to participating shareholders for their ongoing support of the Company.

Stephen Hewitt-Dutton
Company Secretary

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