

Notice reference number: 0279.15.03

Notice date: 30/03/2015

What's this about?

Effective date: 30/03/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Touchcorp Limited – Admission and Commencement of Official Quotation

Description

Touchcorp Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Tuesday, 31 March 2015.

Official quotation of the Company's securities is expected to commence at 12:00 pm Australian Eastern Daylight Savings Time (AEDST) on Tuesday, 31 March 2015 on a deferred settlement basis. The Company is expected to raise approximately \$56 million pursuant to the offer under the replacement prospectus dated 20 March 2015 issued by the Company (Prospectus) by the issue of 16,000,000 ordinary shares and the sale and transfer of 24,000,000 ordinary shares at a price of \$1.40 per share.

Quoted Securities:	116,000,000 fully paid ordinary shares
ASX Code:	TCH
Time:	12:00 pm AEDT
Date:	Tuesday, 31 March 2015
ASX Trade Abbreviation:	TOUCHCORP
ISIN:	BMG896021091
Home Branch:	Melbourne
Industry Classification:	4510 Software & Services
Registered Office:	19 Par-La-Ville Road, Hamilton HM 11, Bermuda
Corporate Office:	Level 1, 61 Spring Street, Melbourne VIC 3000
Company Secretary:	BCB Charter Corporate Services Limited (Company Secretary in Bermuda) and Sophie Karzis (Company Secretary in Australia)
Share Registry:	Computershare Investor Services Pty Limited Yarra Falls, 452 Johnston Street Abbotsford VIC 3067
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Bermuda
Activities:	Provider of software platforms that enable the electronic delivery of non-physical products, services and entitlements to the end-users through multiple service points, in Australia and certain European countries.
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

Indicative key dates

The following timetable is for the deferred settlement trading in the Company's securities.

Tuesday, 31 March 2015	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEDT (ASX Code: TCH)
Wednesday, 1 April 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Thursday, 2 April 2015	First day of trading on a normal (T+3) basis (ASX Code: TCH)
Thursday, 9 April 2015	Settlement of all on-market trades conducted on a deferred settlement basis from 31 March to 1 April 2015, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 20 March 2015.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Touch Offer Information Line on 1300 721 982 (within Australia) or +61 3 9415 4811 (outside Australia) between 8.30am and 5.30pm AEDST Monday to Friday.

Issued by
Kate Kidson

Contact Details
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Disclaimer