


30 March 2015

**Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000**

WAIVER FROM ASX OPERATING RULE 4910

Goldminex Resources Limited (the “Company”) wishes to advise that ASX Limited (“ASX”) has granted the Company a waiver from ASX Operating Rule 4910 to the extent necessary to permit the Company to apply to ASX to use ASX BookBuild (the “Application”) to make an offer of fully paid ordinary securities in the Company (the “Financial Products”) under the prospectus dated 19 March 2015 (the “Prospectus”) (the “Offer”) in circumstances where the Financial Products to which the Offer relates are suspended from quotation at the time the Application is made, on the condition that the Company releases the terms of this waiver to the market immediately.

Please note that the Company has not yet decided whether to make the Application. If it does so, it will announce this to the market as required by the ASX Listing Rules.

A handwritten signature in black ink, appearing to read 'Wayne Longbottom', is written over a faint, circular stamp or watermark.

**Wayne Longbottom
Secretary**