

MARKET RELEASE

31 March 2015

Touchcorp Limited

PRE-QUOTATION DISCLOSURE

Touchcorp Limited (the "Company") was admitted to the Official List of ASX Limited today, Tuesday, 31 March 2015. The Company's securities are scheduled to commence official quotation on ASX on a <u>deferred settlement basis</u> at 12.00 PM on Tuesday, 31 March 2015.

The following information is released as pre-quotation disclosure.

- Appendix 1A and information form and checklist including annexure 3 for foreign entities.
- 2. Replacement Prospectus dated 20 March 2015.
- 3. The Company's bye-laws.
- 4. The Company's pre-quotation disclosure dated 30 March 2015.
- 5. A distribution schedule.
- 6. A top 20 shareholders list.
- 7. A statement from the Company's directors in accordance with listing rule 1.2.5A.
- 8. The audited accounts of the Company for the full years ended 31 December 2012. 2013 and 2014.
- 9. The full terms and conditions of the long term incentive plan.
- 10. The Company's securities trading policy.

Security Code: TCH

Kobe Li

Senior Adviser, Listings Compliance (Melbourne)