



**BASS STRAIT OIL COMPANY LTD**

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**ASX RELEASE**

**NON-RENOUNCEABLE RIGHTS ISSUE – SHORTFALL NOTIFICATION**

Bass Strait Oil Company Ltd (“**Bass**” or the “**Company**”; ASX: BAS), advises that the recent 1 for 3 non-renounceable entitlement issue (“**Rights Issue**”) at an issue price of \$0.005 per share, closed on 26 March 2015.

The Board advises that, including additional shares applied for, shareholders subscribed for a total of 127,834,087 shares totaling approximately \$639,170. This comprises 118,438,650 entitlement shares and 9,395,437 of additionally subscribed shares.

The Rights Issue was fully underwritten by Merchant Corporate Finance Pty Ltd (“**Underwriter**”). Pursuant to the Underwriting Agreement with Bass dated 2 March 2015, the 73,261,836 shares not taken up by shareholders will be allocated to the Underwriter.

The Board would like to express appreciation to participating shareholders for their ongoing support of the Company.

Robyn Hamilton

Company Secretary  
31 March 2015