



MYOB Finance Australia Limited ACN 161 013 654
Registered office: Level 3, 235 Springvale Road, Glen Waverley, VIC 3150

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31 March 2015

Market Announcements Office
ASX Limited

Proposed suspension and redemption of MYOB Subordinated Notes

As a result of the proposed initial public offering of shares (**IPO**) in MYOB Group Limited (**MYOB**), the parent company of MYOB Finance Australia Limited (**MYOB Finance**):

- Holders of MYOB Subordinated Notes (ASX Code: MYB) who are resident in Australia and New Zealand will receive a communication, which is expected to be sent on Thursday 2 April 2015, regarding participation in the Noteholder Exchange Offer which forms part of the IPO;
- MYOB Subordinated Notes are expected to be suspended from trading on ASX with effect from close of trading on Wednesday 15 April 2015;
- The MYOB Subordinated Notes register is expected to be closed at 7pm on Wednesday 15 April 2015; and
- No transfer of MYOB Subordinated Notes will be recorded after the MYOB Subordinated Notes register is closed.

Assuming successful completion of the IPO, MYOB Finance intends to redeem all MYOB Subordinated Notes remaining on issue on the date at which shares are issued or transferred under the IPO in accordance with the terms of issue of the MYOB Subordinated Notes.

Ian Boylan
Company Secretary
MYOB Finance Australia Limited