

1 April 2015

ASX Announcements

<u>Dividend Reinvestment Plan – Issue Price</u>

MONEY3 Corporation Limited (ASX:MNY) confirms that the shares issued under the DRP in respect of the dividend payable on 24th April 2015 will be issued at a price of \$1.3206 per share, inclusive of a 5% discount.

The price was calculated on the average weighted price for the five (5) business days after the relevant Record Date, being 25th March 2015 to 31st March 2015.

Shareholders who wish to alter their future participation must notify Money3 share registry:

Link Market Services Limited

Locked Bag A14

Sydney South NSW 1235

Tel: (02) 8280 7761 Fax: (02) 9287 0303

Craig Harris

CFO & Company Secretary

Money3 Corporation Limited