

2 April 2015

Section 708A Notice – Issue of Colorpak Limited shares without a prospectus

Colorpak Limited (ABN 56 107 485 898) (**Company**) has issued 1,044,962 shares in the Company to the underwriters of the Company's dividend reinvestment plan as announced to the Australian Securities Exchange on 1 April 2015.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. the Company issued 1,044,962 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Stephen Nicholls
Secretary

Braeside

PO Box 648
63-73 Woodlands Dr
Braeside VIC 3195
Australia
P +61 3 9586 4700
F +61 3 9587 8162

Regents Park

PO Box 700
2-6 George Young St
Regents Park NSW 2143
Australia
P +61 2 9722 3000
F +61 2 9738 8667

Penrose

862 Great South Rd
Penrose Auckland 1061
New Zealand
P +64 9 579 2839
F +64 9 579 8024

Colorpak Limited | ACN 107 485 898 | ABN 56 107 485 898 | colorpak.com.au

