



MYOB Finance Australia Limited ACN 161 013 654
Registered office: Level 3, 235 Springvale Road, Glen Waverley, VIC 3150

NOT FOR DISTRIBUTION INTO THE UNITED STATES

2 April 2015

Market Announcements Office
ASX Limited

Proposed suspension and redemption of MYOB Subordinated Notes - update

MYOB Finance Australia Limited (**MYOB Finance**) refers to its announcement on 31 March 2015 referring to the expected closure of the MYOB Subordinated Notes register at 7pm on Wednesday 15 April 2015, following the suspension of trading of those notes from close of trading that day.

MYOB Finance confirms that valid transfers in respect of trades which take place prior to closure of the MYOB Subordinated Notes register, and which are received by it by Wednesday 22 April 2015, will be entered into the MYOB Subordinated Notes register.

As noted in MYOB Finance's announcement of 31 March 2015, assuming successful completion of the IPO announced by its parent MYOB Group Limited, MYOB Finance intends to redeem all MYOB Subordinated Notes remaining on issue on the date at which shares are issued or transferred under the IPO in accordance with the terms of issue of the MYOB Subordinated Notes.

Date and times in this notice may be amended by MYOB Finance by further notice.

Ian Boylan
Company Secretary
MYOB Finance Australia Limited