

Bassari Resources Ltd ACN 123 939 042

Level 17, 500 Collins Street Melbourne VIC 3000 Australia

Telephone: +61 3 9614 0600 Facsimile: +61 3 9614 0550 Email: admin@bassari.com.au

2 April 2015

SHARE PURCHASE PLAN (SPP) CLOSES

Bassari Resources Limited (ASX: BSR) is pleased to announce the closure of the SPP on 1 April 2015. The SPP was announced on ASX on 17 March 2015 and was made available to eligible shareholders on the register on the record date, 16 March 2015.

The timetable for the completion of the offer under the SPP is expected to be:

Issue of shares8 April 2015Despatch of holding statements8 April 2015Date of quotation8 April 2015

Ian Riley

Company Secretary