

2 April 2015

ASX BOOKBUILD FACILITY FOR ENZUMO OFFER

Goldminex Resources Limited (ASX:GMX) has today launched its Enzumo General Offering with a significant allocation available through the ASX BookBuild facility.

CMC Markets Stockbroking Limited (CMC) has been mandated as Technical Lead Manager to arrange and coordinate the ASX BookBuild facility.

Pursuant to the Prospectus, GMX invites applications for up to 26,250,000 Shares at an issue price of \$0.20 per Share to raise \$5,250,000, the maximum and minimum to be raised.

The minimum allocation amount is \$2000. The minimum market allocation via the ASX Bookbuild is \$1,000,000 for the on market bidders.

KEY INFORMATION – ENZUMO ASX BOOKBUILD FACILITY	
ASX Code	GMXXBB
Facility opens	10am Tuesday, 7 April 2015 (AEST)
Facility closes	3pm Thursday, 23 April 2015 (AEST)
Allocations advised	23 April 2015
Settlement	29 April 2015
Price per share	\$0.20
Stamping fee	4% (ex GST)
Minimum allocation amount	\$2,000

Participating in the Offer

Any persons interested in applying for shares pursuant to this offer should contact their broker or contact CMC Markets Stockbroking Limited (attention Cindy Leung on 02 8915 9478 or Ian Tran 02 8221 2125).

Applications for Shares under the Offer must be made by brokers on behalf of their clients by submitting a bid on behalf of an eligible applicant via the ASX BookBuild Facility using the ASX code GMXXBB prior the close of the BookBuild.

An allocation of Shares resulting from a bid made through the ASX BookBuild Facility will be binding on the applicant.

Eligible investors can download the Enzumo Prospectus from the Company's website:

<http://www.goldminex.com.au/investor-media/prospectus/> .

Broker Fee

The Technical Lead Manager will pay a fee of 4% (ex GST) of the dollar value of each allocation to the participant broker identified by the Participant Identification (PID) associated with each successful allocation of Shares via the ASX BookBuild Facility. Payment will be subject to the receipt of a proper tax invoice from the relevant participant broker.

Settlement

Settlement for shares allocated to successful applicants via the ASX BookBuild Facility will occur on the expected allotment date of 29 April 2014. Settlement will be via the Chess Primary Market Facility (on Delivery versus Payment basis) at the issue price of \$0.20 per Share.

Eligible Investors

The offer is available to all eligible retail and wholesale investors. Brokers can bid into the ASX BookBuild facility on behalf of their clients via the ASX code GMXXBB. In addition, prior to bids being submitted, investors must have signed a once off client agreement with their broker to participate in the ASX BookBuild facility and satisfy the terms and conditions of the offer.

Information about ASX BookBuild

Information on the ASX BookBuild facility can be found on the ASX website on the links below.

For Brokers:

<http://www.asx.com.au/documents/professionals/bookbuild-trading-participant-information-sheet.pdf>

For Investors:

<http://www.asx.com.au/documents/professionals/bookbuild-investor-information-sheet.pdf>

Important Notice

This Announcement is subject to the Prospectus of Goldminex Resources Limited dated 19 March 2015 which has been lodged with Australian Securities and Investment Commission (ASIC) and is available electronically on the Company's website, <http://www.goldminex.com.au/investor-media/prospectus/>.

A Person who wishes to invest should consider the Prospectus in its entirety before deciding whether to acquire the Shares. To apply for Shares an application form must be completed in accordance with the instructions set out in the Prospectus.

By applying for Shares in the GMX Enzumo Offer via ASX BookBuild, each applicant will be deemed to represent, warrant and agree for the benefit of GMX, CMC, their respective related bodies corporate, and the directors, officers, employees, or agents of any of them (affiliates) that they are in compliance with the investor obligations detailed in the Prospectus dated 19 March 2015.



Wayne Longbottom

SECRETARY

GOLDMINEX RESOURCES LIMITED