



9 April 2015

## RIGHTS ISSUE CLOSED

Mining projects Group Limited (ASX: MPJ) (“Mining Projects” or “the Company”) refers to its pro rata non-renounceable rights issue (Rights Issue) of 1 new share for every 5 shares held at the Record Date at an issue price of 0.6 cents (\$0.006) per share and one free attaching MPJO listed option for every new share subscribed to raise up to approximately \$1.6 million before costs of the issue (“the Offer”). Each listed MPJO option has an exercise price of 1 cent (\$0.01) and an expiry date of 30 June 2016.

The Offer is underwritten by Alignment Capital Pty Ltd [ACN 167 124 754].

The Directors of the Company advise that the Rights Issue has now been closed.

The Company will make an announcement of any under subscriptions and the total number of new shares and options that are issued under the offer in accordance with the offer timetable.

If you have any queries concerning the Rights Issue, please contact your financial adviser or Adrien Wing, Mining Projects’ Company Secretary, on +61 3 9614 0600.

Yours sincerely

Yours faithfully  
MINING PROJECTS GROUP LIMITED

Adrien Wing  
Company Secretary