



## M2 Group Ltd (ASX: MTU)

# DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE

**Thursday, 9 April 2015:** M2 Group Ltd ('M2', ASX: MTU) announces that following completion of the Dividend Reinvestment Plan ('DRP') pricing period, the price of the shares to be issued to participants in the DRP has been determined to be **\$9.9450 per ordinary share**, inclusive of the 2.5% discount.

The allocation price is relevant only to the interim dividend for the half year ended 31 December 2014. It was calculated based upon the volume weighted average market price of M2 shares sold on the ASX in the five consecutive trading days commencing on 30 March 2015.

Shares will be issued to shareholders participating in the DRP on or around 16 April 2015.

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