

ASX and Media Release: 14 April 2015

ASX code: WRM

Share Purchase Plan Extension

White Rock Minerals Ltd ('White Rock') refers to the Share Purchase Plan ('Plan') announced to ASX on 18 March 2015, and advises that the White Rock board has decided to extend the closing date for this offer by one week. Applications will now be accepted until 5.00pm (Melbourne time) on Friday 24 April 2015.

Under the Plan, eligible shareholders are able to subscribe for up to \$15,000 worth of shares at an offer price of 2.7 cents each without participants being required to pay brokerage or other costs.

Key features of the Plan include:

- Eligible shareholders may purchase shares to the value of \$15,000, \$10,000, \$5,000, \$2,000 or \$1,000.
- Applications must be received by no later than 5.00pm on 24 April 2015.
- Shares under the Plan are expected to be issued on or about 29 April 2015.

The fundraising is designed to underpin the progression of the Company's Copper Exploration at the 100% owned Mt Carrington project in northern NSW.

For further details, please contact:

Geoffrey Lowe (Managing Director) or Andrew Dart (Company Secretary)

Phone: 03 5331 4644

E-mail: info@whiterockminerals.com.au

Media inquiries to:

Ian Howarth - Collins Street Media Phone: 03 9224 5319 or 0407 822 319 Email: ian@collinsstreetmedia.com.au