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ASX Release Market Update

The Directors of Australian Natural Proteins Limited (Company) are pleased to announce that the progressive capital raising by way of convertible loan agreements to recapitalise the Company is nearing completion. The share conversion price offered on the convertible loans is \$0.006. The Company intends to close off convertible loan applications in the near future.

The Directors confirm that they are continuing to attend to due diligence in reference to the dairy project currently under review.

Further updates will be announced in the near future.

ENDS

Paul Duckett
Chairman