

27 April 2015

ASX Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

McAleese Limited - Extension of Voluntary Suspension

McAleese Limited (ASX: MCS) (**McAleese Group** or the **Company**) refers to its request for a voluntary suspension from trading dated 13 April 2015.

The voluntary suspension was sought while the Company considered and reviewed the operational and financial implications, and commercial scenarios that could result from Atlas Iron Limited's (ASX: AGO) (**Atlas**) announcement dated 10 April 2015 that it intended to progressively place its Pilbara mines into care and maintenance.

McAleese Group's Bulk Haulage division is contracted to provide haulage and ancillary services to these mines.

McAleese Group has held constructive discussions with Atlas and its stakeholders on a range of commercial scenarios with a view to supporting ongoing mining and haulage activities from Atlas' mines.

As these discussions remain ongoing, the Company advises that its voluntary suspension is expected to remain in place for an additional period of up to five business days while this matter is progressed and the Company assesses the operational and financial implications of any agreed outcomes.

The Company will ensure that the market is informed of any material developments arising from these circumstances.

Ends