

28 April 2015

**Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000**

CAPITAL RAISING CLOSES FULLY SUBSCRIBED AT \$5.25 MILLION

The Board of Goldminex Resources Limited (Company) wishes to advise that the non-renounceable entitlement and general offers pursuant to the prospectus dated 19 March 2015 closed on 23 April 2015.

The offer closed fully subscribed, raising \$5.25 million. The total number of shares to be issued is 26,250,000, with 3,304,460 shares taken up under the entitlement offer. The shortfall under the entitlement offer was 8,974,895 shares, of which 1,940,845 shares were attributable to ineligible overseas shareholders.

The Company is pleased with the results and will advise ASX of the results of the capital raising generally under a separate announcement.



**Wayne Longbottom
Secretary**