

30 April 2015

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ASX CODE: ORS

Market Cap.: \$2.48 m (\$0.010 p/s)

Shares on issue: 248,331,672

Cash: \$0.95 m (31 March 2015)

Debt: \$0.29 m (31 March 2015)

BOARD & MANAGEMENT

Ian Gandel, Chairman

Anthony Gray, Managing Director

Bob Tolliday, Director

MAJOR SHAREHOLDERS

Abbotsleigh – 41.1%

Alliance Resources – 8.9%

PRINCIPAL OFFICE

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Results of Extraordinary General Meeting

30 April 2015

Octagonal Resources Limited held its Extraordinary General Meeting this morning.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

For and on behalf of the Board.

Bob Tolliday

Company Secretary

OCTAGONAL RESOURCES LIMITED

Additional information relating to Octagonal and its various mining and exploration projects can be found on the Company's website:

www.octagonalresources.com.au

OCTAGONAL RESOURCES LIMITED
2015 Extraordinary General Meeting
Thursday, 30 April 2015
Voting Results



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Disposal of main undertaking	Ordinary	133,838,316 98.32%	1,909,260 1.40%	378,500 0.28%	28,000				Carried on a show of hands
2 Grant of security to related party	Ordinary	30,914,501 91.10%	2,640,260 7.78%	378,500 1.12%	80,815				Carried on a show of hands

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.