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asx release

30 April 2015

Change in Transurban's senior secured credit rating

Transurban confirms that Standard & Poor's Rating Service, a division of the McGraw-Hill Companies, Inc. (**S&P**) has, as expected, downgraded Transurban Finance Company Pty Limited's senior secured debt credit rating from A- (negative outlook) to BBB+ (stable outlook).

Transurban CFO, Adam Watson, reiterated that there has been no change to the financial or business risk profile of Transurban nor has there been any change to financial policies.

Amanda Street

Company Secretary

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