



MARKET RELEASE

4 May 2015

MYOB Group Limited

PRE-QUOTATION DISCLOSURE

MYOB Group Limited was admitted to the Official List of ASX Limited on Monday 4 May 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. Constitution
3. Basis of allocation of shares under the Prospectus and procedures by which applicants can determine their precise allocations, and intended date of despatch
4. A statement in relation to the Conditional Market
5. The final price and number of shares issued and transferred under each of the Institutional, Broker Firm, Priority, Employee and Noteholder Exchange Offers
6. An indicative distribution schedule.
7. An indicative Top 20 shareholders list.
8. Company's financial reports for years ended 31 December 2012, 2013 and 2014
9. A statement regarding the New Banking Facilities
10. Full terms and conditions of the Long Term Incentive Plan
11. Security Trading Policy
12. Number and escrow period of securities subject to voluntary escrow
13. A statement in relation to the funds raised pursuant to the Bookbuild

Security Code: MYO

Andrew Black
Manager, Listings Compliance (Sydney)