

ASX Release 4th May 2015

Listings Officer
Company Announcements
ASX Limited, Melbourne

ASX ANNOUNCEMENT

ASX CODE: RUM

ABN: 33 122 131 622

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DIRECTORS

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MAJOR PROJECTS

Ammaroo Phosphate Karinga Lakes Sulphate Potash

KEY CONTACT

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PAC PARTNERS BROKER RESEARCH

Rum Jungle Resources Ltd (ASX: RUM) is pleased to advise that an independent research report has been completed by PAC Partners, a business partner of Phillip Capital and the report is now available on the Company's website: www.rumjungleresources.com.au in the Investor Centre.

PAC Partners is a leading independent equities provider with strong expertise in agribusiness, resources and infrastructure/technology. PAC Partners is focussed on providing quality advisory and investment services to Australian and International institutional and wholesale investors.

This document is an analysts report and contains estimates and forecasts prepared by the researcher and extrapolated from information on the Company already in the public domain. Such forecasts do **not** represent specific guidance issued by the Company.

Yours faithfully,

Bruce Arnold Company Secretary

Rum Jungle Resources Ltd