

5 May 2015

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Generation Healthcare REIT (ASX Code: GHC) Dispatch of Retail Entitlement Offer Booklet

Generation Healthcare REIT (**GHC**) confirms that the Retail Entitlement Offer Booklet and personalised Entitlement and Acceptance Form in connection with the accelerated pro-rata non-renounceable entitlement offer (**Entitlement Offer**) as announced on 28 April 2015 have been dispatched to Eligible Unitholders (as defined in the Offer Booklet) today.

A letter to Ineligible Unitholders (as defined in the Offer Booklet) notifying them of the Entitlement Offer and their ineligibility to participate has also been dispatched. A copy of the Offer Booklet, personalised Entitlement and Acceptance Form and the letter to Ineligible Unitholders was released to the ASX on 29 April 2015.

Further information for Eligible Unitholders

Eligible Unitholders are encouraged to carefully read the Offer Booklet for further details relating to the Entitlement Offer.

For all investor enquiries, please call the Generation Healthcare REIT Unitholder Offer Information Line on 1800 677 648 (within Australia) or +61 1800 677 648 (outside Australia) or visit our website at www.generationreit.com.au.

The Entitlement Offer closes at 5.00 pm (AEST) on Friday 22 May 2015. Applications and associated application moneys must be received prior to this time.



John Freemantle
Company Secretary

About Generation Healthcare REIT

Generation Healthcare REIT (ASX code: GHC), is Australia's only ASX listed healthcare real estate investment entity.

Including the Acquisition Properties, the Fund will own 16 properties including hospitals, medical centres, laboratories, residential aged care facilities and other purpose-built healthcare facilities. The Fund partners with high quality healthcare tenants with strongly diversified income streams. On a pro-forma basis the Fund will have total assets of approximately \$387 million with investments located in Victoria, New South Wales and Queensland.

generationreit.com.au

About APN Funds Management Limited

APN Funds Management Limited (APNFM) is the Responsible Entity of Generation Healthcare REIT. The Board of APNFM consists of four directors, three of which, including the Chairman are Independent Directors. APNFM is a wholly owned subsidiary of APN Property Group Limited (APN) (ASX code: APD), a specialist real estate investment manager.

Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutions, superannuation funds, high net worth and individual investors. APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.

apngroup.com.au