

6 May 2015



The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Montech Holdings Limited
ACN 050 240 330

Level 5
137-139 Bathurst Street
Sydney NSW 2000

Telephone: +61 2 8072 1400
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By Electronic Lodgement

Dear Sirs

Offer under Prospectus Closed

The Board of Montech Holdings Limited (ACN 050 240 330) (**Company**) is pleased to advise that it has closed the Offer under the Replacement Prospectus dated 17 April 2015, having been fully subscribed. The shares under the Offer will be issued as soon as practicable by the Company, after the ASX has approved the Company's re-compliance with Chapters 1 and 2 of the Listing Rules.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Whitten".

Andrew Whitten
Company Secretary