



Thursday, 7 May 2015

ASX Announcement

2015 Interim Dividend Payable 3 July 2015

National Australia Bank Limited (NAB) today announced its 2015 Interim Dividend is 99 cents per ordinary share, franked¹ to 100% at the company tax rate of 30%, payable on Friday, 3 July 2015. The record date² for the Interim Dividend is Tuesday, 19 May 2015 (Australian Eastern Standard Time).

The ex dividend date will be on Friday, 15 May 2015.

Cash Dividends

The Interim Dividend will be paid to shareholders of NAB who are recorded on the share register at 5:00pm on 19 May 2015 (Australian Eastern Standard Time). Changes to registration details also need to be made by this time.

On 3 July 2015, cash dividends will be paid by direct credit to shareholders with registered addresses in Australia, New Zealand, the United Kingdom and the United States.

The conversion rate for direct credit in each of the respective currencies will be set at the prevailing market rate on 21 May 2015 at 4:00pm (Australian Eastern Standard Time).

For those shareholders who do not have a registered address in Australia, New Zealand, the United Kingdom or the United States, dividends will be received by cheque in Australian dollars.

Dividend Reinvestment Plan (DRP)

The following settings will apply to the DRP for the 2015 Interim Dividend:

- the last election date for the DRP will be at 5:00pm (Australian Eastern Standard Time) on 20 May 2015;
- the "Pricing Period" will be a period of 7 trading days commencing on 21 May 2015;
- there will be no limit on the number of shares that may participate in the DRP; and
- no discount will be applied in determining the "Current Market Price".

United States shareholders are not able to participate in the DRP, including where shares are held in a broker's clearing account or by a trustee or nominee.

¹ There is no foreign conduit income or New Zealand imputation credits attributed to this dividend.

² National Australia Bank Limited has amended its record date for the 2015 Interim Dividend from 15 May 2015 to 19 May 2015.

Bonus Share Plan (BSP)

The BSP is closed to new participants. The following settings will apply to existing participants in the BSP:

- the last date to withdraw or vary participation will be at 5:00pm (Australian Eastern Standard Time) on 20 May 2015;
- the “Pricing Period” will be a period of 7 trading days commencing on 21 May 2015;
- there will be no limit on the number of shares that may participate in the BSP; and
- no discount will be applied in determining the “Current Market Price”.

United States shareholders are not able to participate in the BSP, including where shares are held in a broker’s clearing account or by a trustee or nominee.

Other important information

Shareholders who wish to change or vary the way they currently receive dividends, must notify the Share Registry by the record date or the last election date for the DRP and BSP in one of the following ways:

- online by visiting www.computershare.com.au/easyupdate/nab;
- email your request to nabservices@computershare.com.au;
- telephone NAB’s Share Registry on 1300 367 647 (Australia) or +61 3 9415 4299 (outside Australia); or
- by mail addressed to NAB’s Share Registry, GPO Box 2333, Melbourne Victoria, 3001 Australia.

Full details of NAB’s Dividend Package is available at www.nabgroup.com/dividendinformation

LR THOMSON
Group Company Secretary