

What's this about?	?	Effective date: 7/05/2015
ASX Trade	ASX 24	
Trading	Clearing	Settlement
Operations	Technology	Market Data Rules Compliance Risk Other
<u>Title</u>		

Description

Further to ASX Notice 0421.15.05 dated 1 May 2015, MYOB Group Limited (Company) advised ASX Limited (ASX) today, Thursday 7 May 2015, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will trade from the commencement of trading today, Thursday 7 May 2015, on a <u>deferred settlement basis only</u>. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

MYOB Group Limited - Satisfaction of Conditions for Conditional Market

Date	Event
Wednesday 6 May 2015	Last day of conditional trading
Thursday 7 May 2015	Conditions for the conditional market fulfilled (confirmed prior to market open – by 9:00am AEST)
	Trading commences on a deferred settlement basis only (ASX Code: MYO)
Friday 8 May 2015	Holding statements sent to successful applicants
	Last day of trading on a deferred settlement basis
Monday 11 May 2015	First day of trading on a normal (T+3) basis (ASX Code: MYO)
Thursday 14 May 2015	Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 4 to 8 May 2015, and first settlement of trades conducted on a normal (T+3) basis

What do I need to do and by when?

ASX Notice (continued)

Please refer to the replacement prospectus dated 14 April 2015 issued by the Company and MYOB Retail Limited, and the Company's website for further information.

Need more information?

For further information, please call the MYOB Offer Information Line on 1800 992 613 (toll free within Australia) or +61 1800 992 613 (outside Australia) between 8:30am and 5:30pm AEST (Sydney time) Monday to Friday

Issued by Andrew Black

Contact Details (02) 9227 0899

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