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Goldminex Completes Acquisition of Enzumo Group - Receives Strong Investor Support

HIGHLIGHTS

- **\$5.25 million Prospectus Offer closed heavily oversubscribed – strong support received from new institutional and retail investors**
- **Enzumo Group is a profitable growing financial technology business**
- **Strong revenue growth - FY14 at \$2,374,000 and H1 2015 at \$1,656,000**
- **Enzumo Group has growing blue chip client base including well recognised institutions and financial services providers**
- **Attractive business model with high margins, low cost base and strong product offering**

Goldminex Resources Limited (“Goldminex” or “the Company”) is pleased to announce that it has finalised the acquisition of leading financial technology business, Enzumo Group (“Enzumo”). The Company received strong institutional and retail support with the \$5.25 million Prospectus Offer closing heavily oversubscribed. Baker Young Stockbrokers were Lead Manager to the Offer and CMC Markets Stockbroking were the Technical Lead Manager for the ASX BookBuild facility.

Enzumo Group – Business Overview

Enzumo Group is the leading XPLAN customisation provider in Australia. Enzumo engages with organisations to optimise their XPLAN system by customising its powerful capabilities, and maximising its performance by tailoring it to specific business requirements.

XPLAN is a market leading (60%+) IRESS product that provides the most comprehensive range of integrated wealth management software tools in Australia. It is a browser-based software for the wealth management industry, providing financial planners and risk managers with a variety of integrated tools for financial planning, client management and business management.

Enzumo’s other major product offering is their e-learning management systems (eLMS), which are cloud based interactive and instructional guides which can be used to optimise the use of



XPLAN and Enzumo's add-on products.

Furthermore, the eLMS product has a wide range of applications including use a professional learning platform. Businesses are also able to support their proprietary workflows and to train staff on software configuration, workflow systems and the underlying financial planning software systems through use of eLMS.

Enzumo's solutions are developed to meet the needs of all financial planners, wealth management institutions, dealer groups and smaller independent financial advisors. The tailored customisation of XPLAN delivered by Enzumo leads to reduced overhead costs and increased productivity.

Enzumo Group CEO and Executive Director, Andrew Rawlinson, commented: "Both Enzumo and Goldminex are very pleased to have successfully completed this transaction with such a strong level of support.

We believe this transaction represents a compelling opportunity to build upon the very strong foundations already established by Enzumo, as we work towards developing one of Australia's leading financial technology and e-learning businesses.

The Company received a very positive response from the investment community with our Prospectus Offer closing significantly oversubscribed. This gives us great confidence as we look to capitalise on this investor support moving forward.

We look forward to providing our shareholders with further development updates in the near future and we would like to thank all shareholders for their support during the transaction."

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